

MARKETS IN THE EUROPEAN UNION ¹

Annual key figures • Average 2017/2018 – 2019/2020



624 000 ha

1.7 Mt
produced

8 800 t
imported²

400 100 t
exported²

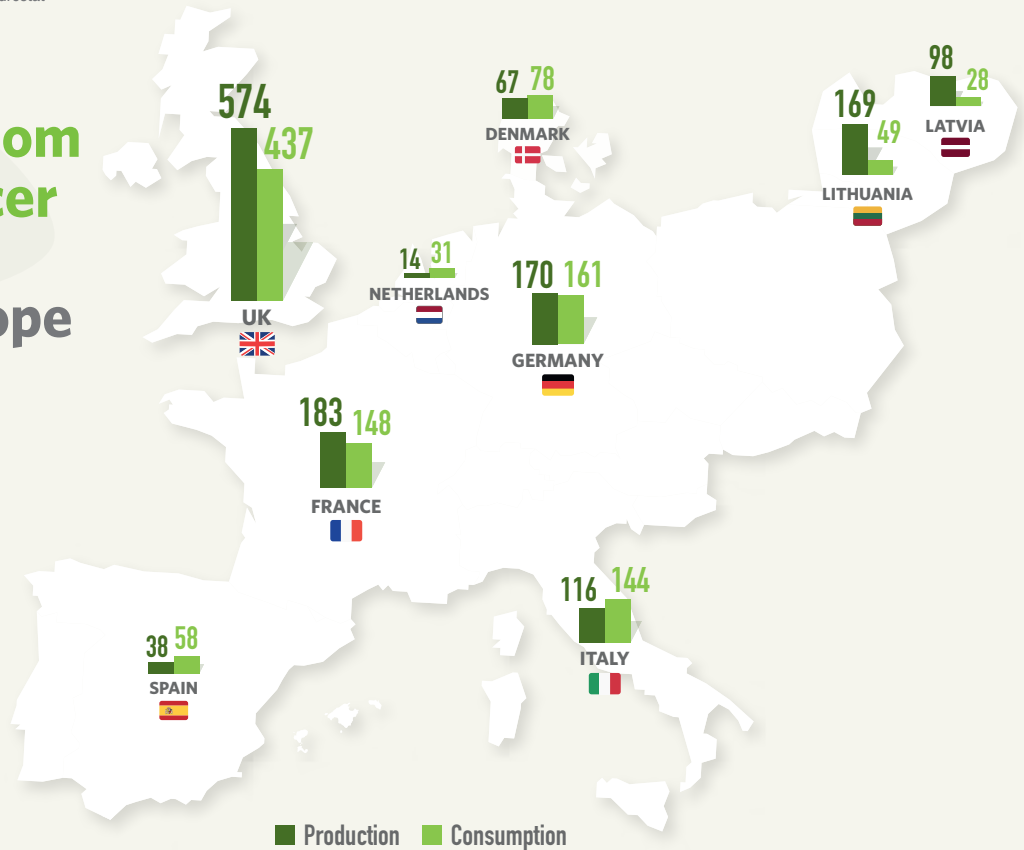
ha = hectares ; t = tons ; Mt = millions tons

Source: Terres Univia with professional and national sources, and Eurostat

The United Kingdom is the first producer and consumer of fababeans in Europe

Production and consumption³ of fababeans in the European Union • Average 2017-2019 (1000 t)

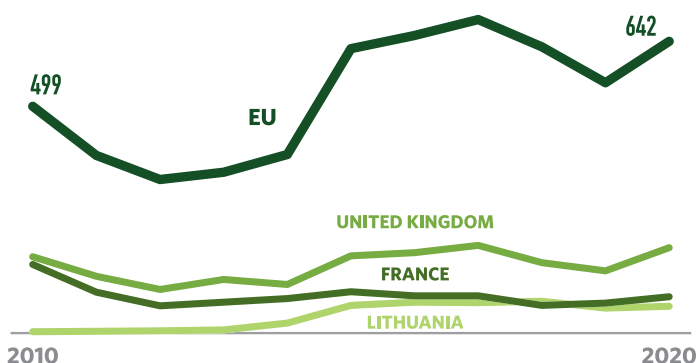
Source: Terres Univia with professional and national sources, and Eurostat (production, calculation of consumption)



Fababean surfaces have increased between 2012 and 2017 in the European Union almost reach 700 000 hectares

European fababean surfaces • 2010-2020 (1000 ha)

Source: Terres Univia from Eurostat and others

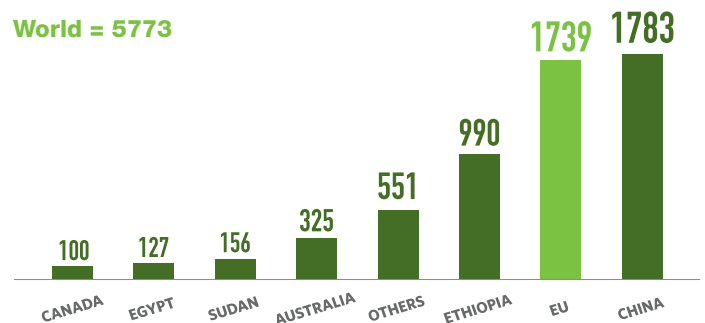


The European Union is the second largest producer of fababeans

Global fababean production • Average 2017-2019 (1000 t)

Source: Terres Univia from FAO, Eurostat, Abare and others

World = 5773



¹ EU-28 ² Outside the European Union ³ Production + imports - exports

Feed, first market for fababeans

Fababeans are incorporated in compound feed by feed companies or used on the farm. The level of incorporation is low compared to cereals and oilseed meals that are available in larger amounts. On-farm consumption could represent 70 % of the production in Germany, 25 % in France and 15 % in the United Kingdom and Spain⁴.



Perspectives in food market development

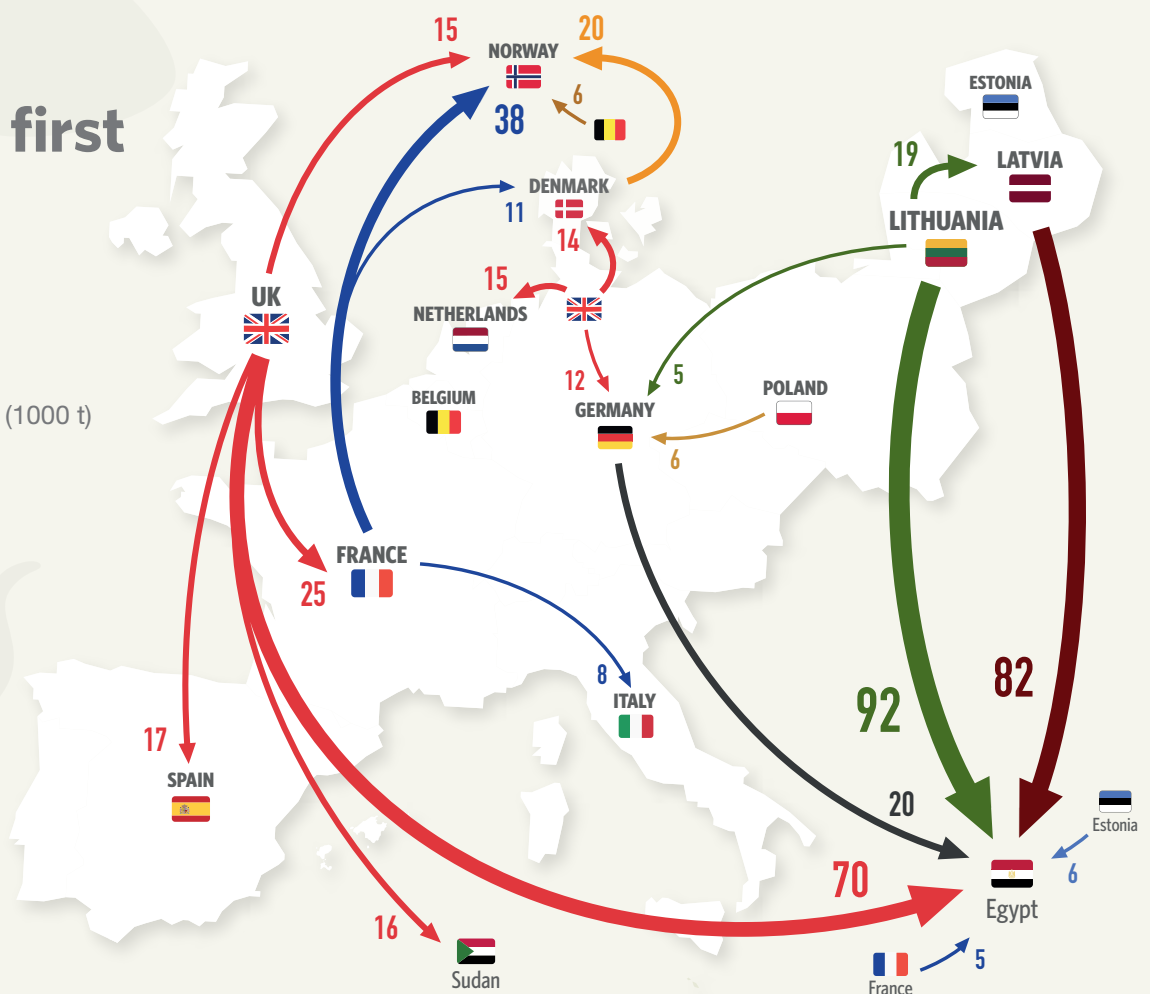
In France and in Germany, fababeans are also used as flour in bakery. Fababeans are not often fractionated (in proteins, starch and fibers) but the development of the global plant protein market and the changes in diets that include more vegetables could represent opportunities. Fababean proteins can be used for their nutritional and technological properties by food companies. In Egypt, fababeans are consumed as whole grains, crushed dehulled grains or flour for the preparation of falafels.

Egypt is the first destination of European fababeans

Main fababean trade flows

• Average 2017/18-2019/20 (1000 t)

Source: Terres Univia from Eurostat



⁴LegValue report on legume markets in European Union (B. Kezeya Sepngang, F. Muel, T. Smadja, W. Stauss, I. Stute, M. Simmen, M. Mergenthaler, 2020)



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